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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
	:	Chapter 11
In re:	:	
	:	Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>	:	
	:	
Debtors.	:	
	:	
	X	
	:	
	:	
LEHMAN BROTHERS SPECIAL FINANCING INC.	:	
	:	
Plaintiff,	:	
	:	
-against-	:	Adversary Proceeding
	:	No.: 09-01242 (JMP)
BNY CORPORATE TRUSTEE SERVICES LIMITED	:	
	:	
Defendant,	:	
and	:	
	:	
OFFICIAL COMMITTEE OF UNSECURED	:	
CREDITORS	:	
	:	
Intervenor.	:	
	X	

STIPULATION OF DISMISSAL OF ALL CLAIMS

This Stipulation of Dismissal (“Stipulation”) is made in the above-captioned action (the “Action”) by Lehman Brothers Special Financing Inc., Lehman Brothers Holdings Inc., BNY

Corporate Trustee Services Limited, solely in its capacity as trustee for the Series 2004-11 AUD 75,000,000 Synthetic Portfolio Notes due 2011 and Series 2006-05 AUD 50,000,000 Synthetic Portfolio Notes due 2011 issued by Saphir Finance Public Limited Company (collectively, the “Notes”), and the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., *et al.* (collectively, the “Parties”).

The Parties hereby stipulate that this Action, including all claims and counterclaims filed therein, be and hereby is dismissed, pursuant to Fed. R. Bankr. P. 7041 and Fed. R. Civ. P. 41(a)(1) with prejudice solely with respect to the Notes, each party to bear its own costs, including attorney’s fees.

IN WITNESS WHEREOF, each of the Parties below has caused a counterpart of this Stipulation to be executed and delivered by its duly authorized signatory as of the date written below.

Dated: December 29, 2010

/s/ Lori R. Fife

WEIL, GOTSHAL & MANGES, LLP

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Services Limited, solely in its capacity as
trustee for the Series 2004-11 AUD
75,000,000 Synthetic Portfolio Notes due
2011 and Series 2006-05 AUD 50,000,000
Synthetic Portfolio Notes due 2011 issued
by Saphir Finance Public Limited
Company*

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